



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, August 19, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,416.6	21,479.1	-62.5	(0.29)	(1,207.7)	(5.3)
S&P SL 20 Index	6,020.4	6,040.9	(20.5)	(0.3)	(137.0)	(2.2)
RSI	47.5	50.7				
Value of Turnover (LKR Mn)	1,539.7	2,036.9	(497.2)	(24.4)		
TRI on All Share (ASTRI)	33,686.5	33,784.7				
Foreign Purchases (LKR Mn)	274.3	42.9				
Foreign Sales (LKR Mn)	171.2	648.8				
Foreign Net Flow (LKR Mn)	103.2	(606.0)				
Volume of Turnover (No. in Mn)	43.9	80.2				
Market Capitalization (LKR Bn)	7,761.8	7,790.4				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
19-Aug-2026	21,479.07	21,501.31	22.24	21,414.36	-64.71	21,416.57	-62.50	-0.29%



Top Gainers and Top Losers

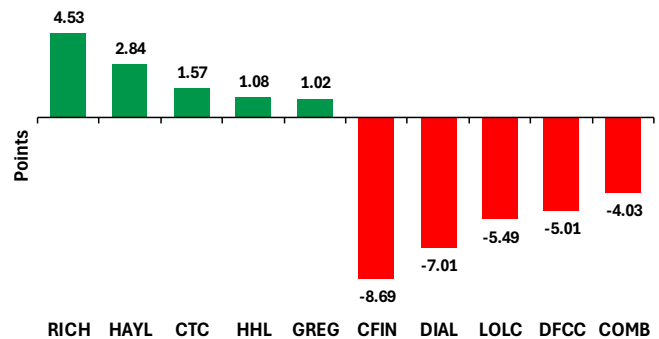
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB (X)	0.40	0.10	33.33%	0.02	0.41	-	18.18	0.98	-
SING	43.30	3.30	8.25%	5.11	26.59	-	8.47	1.63	-
MHDL	8.90	0.50	5.95%	-0.08	5.09	-	-111.25	1.75	-
LITE	45.60	2.20	5.07%	4.97	21.98	3.00	9.18	2.07	6.58%
ODEL	11.00	0.50	4.76%	-4.76	-11.16	-	-2.31	-0.99	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.60	(0.10)	-14.29%	0.09	0.47	-	6.67	1.28	-
PEG	37.10	(4.90)	-11.67%	-0.59	62.93	-	-62.88	0.59	-
ATLL	21.40	(1.50)	-6.55%	0.40	13.13	-	53.50	1.63	-
CITW	1.60	(0.10)	-5.88%	-0.29	2.16	-	-5.52	0.74	-
STAF	40.40	(2.40)	-5.61%	1.91	74.07	-	21.15	0.55	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SEYB	2,000,000	98.80	197,600,000
HHL	3,703,808	31.10	115,188,429
SUN	2,000,000	29.60	59,300,000
MELS	222,109	192.00	42,644,928
COCO	1,317,400	26.50	34,911,100

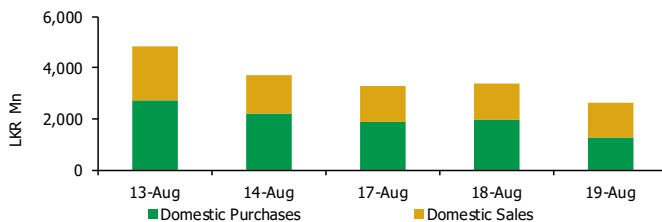
Contributors to ASPI

Positive Contributors (No.)	64	Negative Contributors (No.)	118
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

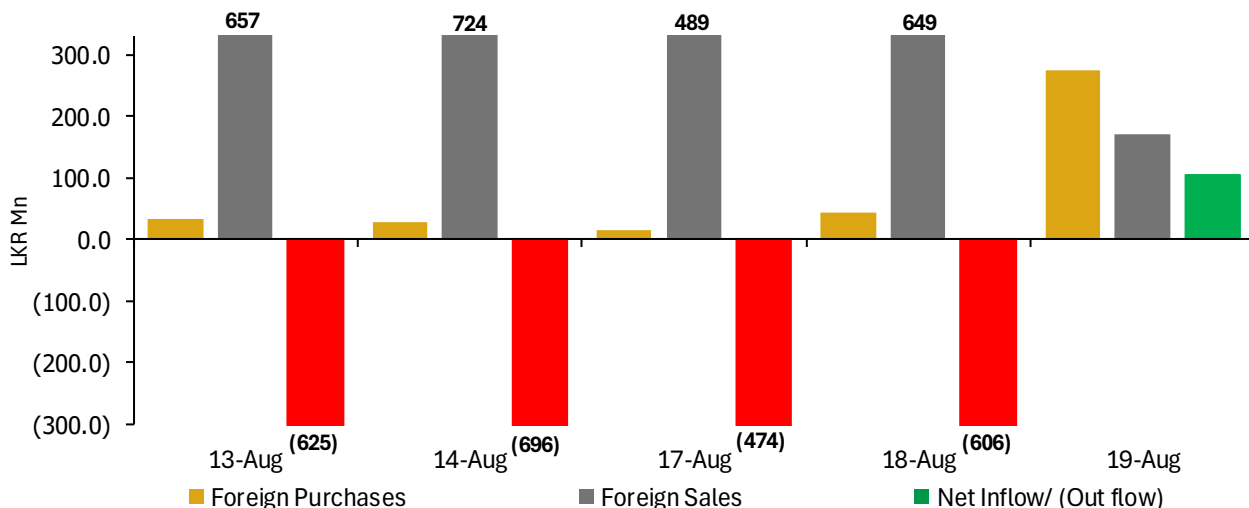
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SEYB	197.60	DIAL	(160.11)
COCO	34.91	DFCC	(3.81)
RHL(X)	33.50	HNBF	(3.75)
SAMP	3.12	BIL	(1.83)
CINS(X)	3.04	LLUB	(1.02)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,517	83,305	(54,788)

*From January 02 to August 19, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	336,666,688.30	30.09%
Banks	158,652,646.00	23.16%
Capital Goods	143,834,110.65	18.85%
Telecommunication Services	78,419,712.30	10.69%
Diversified Financials	49,433,730.10	4.50%
Real Estate Management & Dev.	132,374,806.45	3.38%
Materials	159,492,273.95	2.96%
Retailing	16,001,211.60	1.09%
Software & Services	65,982,965.10	1.08%
Insurance	486,016,259.00	0.89%
Consumer Durables & Apparel	13,199,606.00	0.75%
Consumer Services	18,261,812.60	0.68%
Utilities	70,793,959.55	0.50%
Health Care Equipment & Ser.	8,930,311.20	0.49%
Transportation	5,349,384.95	0.48%
Energy	4,883,483.70	0.23%
Automobiles & Components	4,846,930.10	0.12%
Commercial & Professional Ser	832,888.25	0.12%
Food & Staples Retailing	2,557,635.50	0.00%
Household & Personal Products	131,389.90	0.00%

Total Turnover (LKR)	1,539,690,515
YTD Avg. Turnover (LKR)	4,003,076,482
Monthly Avg. Turnover (LKR)	3,449,612,902

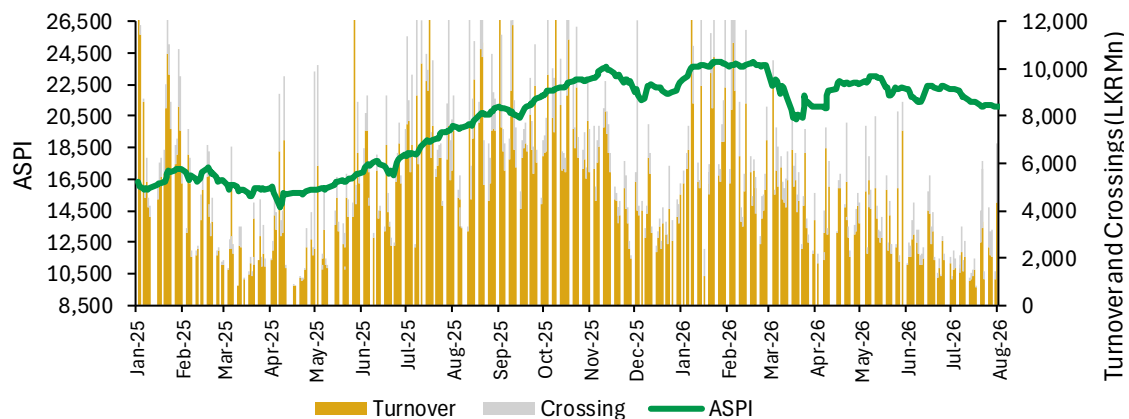
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	44,845	25,644	57%

*Upto August 19, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

13-Aug				14-Aug				17-Aug				18-Aug				19-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SIRA	33.10	2.80%	8,503,866	SIRA	33.00	-0.30%	1,978,169	SIRA	33.00	0.00%	2,330,753	SIRA	32.80	-0.61%	2,957,589	SIRA	32.60	-0.61%	789,727
JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810	JKH	20.00	0.00%	3,380,209	JKH	19.90	-0.50%	35,136,186	JKH	19.90	0.00%	609,802
AGST	13.20	6.45%	6,638,862	AGST	12.90	-2.27%	3,159,940	AGST	12.50	-3.10%	492,426	AGST	12.40	-0.80%	897,485	AGST	12.20	-1.61%	263,307
SAMP	137.75	0.55%	6,032,519	SAMP	140.00	1.63%	529,169	SAMP	141.75	1.25%	578,913	SAMP	139.50	-1.59%	276,363	SAMP	139.50	0.00%	111,291
HNBF	8.70	2.35%	5,391,813	HNBF	8.50	-2.30%	2,083,057	HNBF	8.40	-1.18%	1,322,601	HNBF	8.30	-1.19%	867,782	HNBF	8.30	0.00%	596,433
				RIL	25.90	0.39%	26,394,228	RIL	25.40	-1.93%	264,164	RIL	24.80	-2.36%	143,997	RIL	24.90	0.40%	78,708
				SEMB	1.10	0.00%	4,547,191	SEMB	1.00	-9.09%	5,928,727	SEMB	1.00	0.00%	89,374	SEMB	1.00	0.00%	581,603
				AGST	12.90	-2.27%	3,159,940	AGST	12.50	-3.10%	492,426	AGST	12.40	-0.80%	897,485	AGST	12.20	-1.61%	263,307
				SCAP	12.50	5.04%	2,374,485	SCAP	12.00	-4.00%	447,396	SCAP	11.60	-3.33%	229,077	SCAP	11.40	-1.72%	336,121
				LCBF	6.60	-2.94%	2,371,516	LCBF	6.40	-3.03%	500,106	LCBF	6.20	-3.13%	665,809	LCBF	6.10	-1.61%	895,717
								SEMB	1.00	-9.09%	5,928,727	SEMB	1.00	0.00%	89,374	SEMB	1.00	0.00%	581,603
								JKH	20.00	0.00%	3,380,209	JKH	19.90	-0.50%	35,136,186	JKH	19.90	0.00%	609,802
								MELS	192.00	0.66%	3,141,687	MELS	192.00	0.00%	825,606	MELS	192.00	0.00%	371,216
								SIRA	33.00	0.00%	2,330,753	SIRA	32.80	-0.61%	2,957,589	SIRA	32.60	-0.61%	789,727
								BIL	5.20	0.00%	2,061,768	BIL	5.10	-1.92%	1,046,837	BIL	5.10	0.00%	572,506
												JKH	19.90	-0.50%	35,136,186	JKH	19.90	0.00%	609,802
												AMSL	14.10	-6.00%	12,594,682	AMSL	14.20	0.71%	131,154
												SEMB (X)	0.30	0.00%	2,955,370	SEMB (X)	0.40	33.33%	499,208
												SIRA	32.80	-0.61%	2,957,589	SIRA	32.60	-0.61%	789,727
												HHL	31.40	0.00%	1,839,397	HHL	31.50	0.32%	3,796,359
																SUN	29.60	-0.67%	7,448,287
																ASPH	0.60	-14.29%	4,762,283
																HHL	31.50	0.32%	3,796,359
																DIAL	46.50	-1.06%	3,505,362
																SEYB	98.80	-0.10%	2,001,247

Source : CSE